# **COVER SHEET**

|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       | 0    | 0                                    | 0    | 0                                      | 0       | 0    | 0    | 9     | 1    | 4     | 4      | 7   |  |  |
|---|--|----|----|-----|-----|----------|---|----------|---|---------------|------|-----------------------|-----|------|------|------|-------|------|-------|-------|------|--------------------------------------|------|--|---------|------|------|-------|------|-------|--------|-----|--|--|
|   |  |    |    |     |     |          | _ | _        |   |               |      |                       | _   |      |      | _    |       |      |       |       |      |                                      | S    | EC F                                   | Regi    | stra | tion | Nur   | mbe  | r     |        |     |  |  |
|   |  |    | S  | Ε   | М   | I        | R | Α        | R | Α             |      | M                     | I   | N    | I    | N    | G     |      | С     | O     | R    | Р                                    | 0    | R                                      | Α       | T    | I    | O     | N    |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
|   | <u> </u>                                       |    |    |     |     |          |   | <u> </u> |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
|   | <u>                                       </u> |    |    |     |     | <u> </u> |   |          |   |               |      |                       |     |      |      |      |       |      |       | <br>  |      |                                      |      |  |         | <br> |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     | (Co) | mna  | py/c | . Eud | I Ma | ma    |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
|   | 1  | 1  |    |     |     | i        |   | 1        |   |               |      |                       |     |      | пра  | nyrs | Ful   | INA  |       | i     | i    |                                      |      |  |         | i    | i -  |       |      | 1     |        |     |  |  |
|   |  | 2  | n  | d   |     | F        | I | О        | 0 | r             |      | D                     | M   | С    | I    |      | Р     | L    | Α     | Z     | Α    |                                      | В    | U                                      | I       | L    | D    | I     | N    | G     |        |     |  |  |
|   |  |    | 2  | 2   | 8   | 1        |   | Р        | Α | S             | 0    | N                     | G   |      | T    | Α    | М     | 0    |       | E     | X    | T                                    | E    | N                                      | S       | I    | 0    | N     |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      | M                     | Α   | K    | Α    | T    | I     |      | С     | I     | T    | Υ                                    |      |  |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| (Business Address: No. Street City/Town/Province) |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| Atty. John R. Sadullo<br>(Contact Person)         |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      | 888-3000<br>(Company Telephone Number) |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      | INGI | ПВС  | ''    |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| 1 2 3 1   |  |    |    |     |     |          |   |          |   |               |      | 1 7 - C   (Form Type) |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      | 1/0   | nth  |       | D      | 21/ |  |  |
| (Fiscal Year)                                     |  |    |    |     |     |          |   |          |   |               |      | (голт туре)           |     |      |      |      |       |      |       |       |      | <i>Month Day</i><br>(Annual Meeting) |      |  |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| (Secondary License Type, If Applicable)           |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| Corporate Finance Dept.                           |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| Dept. Requiring this Doc.                         |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      | Amended Articles Number/Section        |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      | _    | Гotа                                   | l An    | noui | nt o | f Boı | rrow | /ings | 5      |     |  |  |
| T. I.         |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      | Domestic Forei                       |      |  |         |      |      |       |      |       |        |     |  |  |
| Total No. of Stockholders                         |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      | Do   | mes<br>                                | tic<br> |      |      |       |      | oreig | jn<br> |     |  |  |
|   |  |    |    |     |     |          |   |          |   | Т             | o be | e ac                  | com | plis | ned  | by S | SEC   | Pers | onn   | el c  | once | erne                                 | ed   |  |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| File Number                                       |  |    |    |     |     |          |   |          |   |               | LCU  |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
|   |  | ', | Do | cum | ent | ID       |   |          |   | . ,           |      |                       |     |      | Cas  | hier |       |      |       |       | •    |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| :-<br>:   |  |    |    |     |     |          |   |          |   |               |      |                       |     |      |      |      |       |      |       |       |      |                                      |      |  |         |      |      |       |      |       |        |     |  |  |
| STAMPS .  |  |    |    |     |     |          |   |          |   | Democratic Di |      |                       |     |      |      |      |       |      |       | N -   |      |                                      | ^    | ı. ·                                   | 1. 6    |      |      |       |      |       |        |     |  |  |
|   |  |    |    |     |     |          |   |          |   | Remarks: Pl   |      |                       |     |      |      |      |       |      | rieas | se us | se B | LAC                                  | K in | K TO                                   | r sca   | anni | ng p | urp   | oses |       |        |     |  |  |

#### SECURITIES AND EXCHANGE COMMISSION

# SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. March 20, 2012
Date of Report

2. SEC Identification No.: 91447
 3. BIR Tax Identification No.: 410-000-190-324
 4. SEMIRARA MINING CORPORATION
 Exact name of issuer as specified in its charter

5. <u>Philippines</u>
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. **2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City** Address of principal office

<u>1231</u> Postal Code

8. **(2)** 888-3555 Fax No. **(2)** 888-3955

Issuer's telephone number, including area code

9. Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>

<u>Number of Shares of Common Stock</u>

(Outstanding) 356,250,000

Common Shares

11. Indicate the item numbers reported herein: Item 9.

Further to our disclosure dated March 1, 2012, please be advised that at the meeting held today, March 20, 2012, the Nomination & Election Committee (NOMELEC) of Semirara Mining Corporation (the "Corporation" or "SCC") in connection with the Corporation's Annual Stockholders' Meeting on May 7, 2012, has furnished the undersigned the final list of approved nominees to the Board of Directors, as follows:

### A. Regular Directors:

- 1. DAVID M. CONSUNJI
- 2. ISIDRO A. CONSUNJI
- 3. VICTOR A. CONSUNJI
- 4. JORGE A. CONSUNJI
- 5. HERBERT M. CONSUNJI
- 6. CESAR A. BUENAVENTURA
- 7. MA. CRISTINA C. GOTIANUN
- 8. MA. EDWINA C. LAPERAL
- 9. GEORGE G. SAN PEDRO

### **B.** Independent Directors:

- 1. VICTOR C. MACALINCAG
- 2. FEDERICO E. PUNO

The background and business experiences of the foregoing nominees shall be stated in the Corporation's Information Statement to be filed with the Commission and the Exchange.

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer

Semirara Mining Corporation

Signature and Title

John R. Sadullo Corporate Secretary

Date

March 20, 2012